

Alabama

Unlocking the digital potential for rural small businesses across the country could add \$47 billion to the U.S. GDP per year. For Alabama, it could add \$1,533 million to the state GDP per year, according to a new study by the U.S. Chamber of Commerce and Amazon. The study estimates the economic impact of digital technologies on rural small businesses based on official statistics and a survey to more than 5,000 rural small businesses across the country.







State Stats

GDP1: **\$211.2 billion**

Adult population²: **3,864,302**Civilian labor force³: **2,226,504**Rural adult population⁴: **924,665**Rural civilian labor force⁵: **482,765**

Rural population with access to broadband 6: 65.5%

Key Findings for Alabama

Increased access of digital tools will unlock future economic growth

+ \$2,830.6 M

+ \$1,533.2 M annual value added

annual sales

+ \$478.6 M

+ 12,500

annual wages

jobs

Economic impact of digital tools on rural small businesses in the past three years

+ \$2,378.5 M

annual sales

+ \$1,288.3 M

annual value added

+ 10,504

jobs

+ \$402.1 M annual wages

\$2,844.6 M

annual sales

\$1,540.7 M annual value added

12,562

iobs

\$480.9 M annual wages

Impact of digital tools on rural small business sales

+ 27.7%

sale growth (past three years)

+ 33.1%

missed sale growth (past three years)

+ 32.9%

potential sale growth (next three years)

Digital tools allow small rural businesses in Alabama to reach new customers



61.7%Within the community



48.5%Within state, outside the community



40.8%
Across the entire
United States



35.7% In neighboring states



11.5%
In countries outside the United States

How to Unlock the Digital Potential of Rural Alabama

Increase digital connectivity in rural areas.

66% of rural small businesses say poor internet or cell phone connectivity negatively impacts their business.

Increase the talent pipeline of candidates trained in digital skills (cloud, digital marketing).

38% of rural small businesses say they can't hire the talent with the right digital skills in their area.

Increase adoption of digital training and digital tools by rural small businesses so they can scale their operations.

Nearly 41% of rural small businesses agree that policymakers should create incentive programs that make it easier for rural small businesses to incorporate digital technology into their daily operations.

learn more at:

EmpoweringRuralBusinesses.com

- U.S. Bureau of Economic Analysis (2017 data).
- 2 U.S. Census American Community Survey (5-year estimates 2012-16).
- 3. Ibid.
- 4. U.S. Census American Community Survey (5-year estimates 2012-16) and U.S. Department of Agriculture 2013 Rural-Urban Continuum Codes (4-9).
- 5. Ibid.
- 6 Federal Communications Commission. 2018. "2018 Broadband Deployment Report" and U.S. Department of Agriculture 2013 Rural-Urban Continuum Codes (4-9).



Alaska

Unlocking the digital potential for rural small businesses across the country could add \$47 billion to the U.S. GDP per year. For Alaska, it could add \$277 million to the state GDP per year, according to a new study by the U.S. Chamber of Commerce and Amazon. The study estimates the economic impact of digital technologies on rural small businesses based on official statistics and a survey to more than 5,000 rural small businesses across the country.







State Stats

GDP1: \$51.5 billion

Adult population²: **568,732**Civilian labor force³: **384,093**Rural adult population⁴: **178,991**Rural civilian labor force⁵: **120,136**

Rural population with access to broadband 6: 48.4%

Key Findings for Alaska

Increased access of digital tools will unlock future economic growth

+ \$463.3 M

+ \$277.2 M annual value added

annual sales

+ 1,888

+ \$93.5 M annual wages

jobs

Economic impact of digital tools on rural small businesses in the past three years

+ \$212.9 M

annual sales

+ \$127.4 M

annual value added

+ 867

jobs

+ \$43.0 M annual wages

\$403.2 M annual sales

\$241.3 M annual value added

1,643 iobs

\$81.4 M annual wages

Impact of digital tools on rural small business sales

+ 6.9% sale growth

(past three years)

+ 13.1% missed sale growth (past three years)

+ 15.0% potential sale growth (next three years)

Digital tools allow small rural businesses in Alaska to reach new customers



Within the community



Within state, outside the community



Across the entire United States



In neighboring states



In countries outside the United States

How to Unlock the Digital Potential of Rural Alaska

Increase digital connectivity in rural areas.

66% of rural small businesses say poor internet or cell phone connectivity negatively impacts their business.

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Arizona

Unlocking the digital potential for rural small businesses across the country could add \$47 billion to the U.S. GDP per year. For Arizona, it could add \$394 million to the state GDP per year, according to a new study by the U.S. Chamber of Commerce and Amazon. The study estimates the economic impact of digital technologies on rural small

businesses based on official statistics and a survey to more than

5,000 rural small businesses across the country.







State Stats

GDP1: **\$326.4 billion**

Adult population²: **5,290,839** Civilian labor force³: 3,129,344 Rural adult population 4: 265,901 Rural civilian labor force⁵: 126,226

Rural population with access to broadband 6: 45.3%

Key Findings for Arizona

Increased access of digital tools will unlock future economic growth

+ \$680.0 M

+ \$393.9 M annual value added

annual sales

+ \$139.9 M

+ 3,379

iobs

annual wages

Economic impact of digital tools on rural small businesses in the past three years

+ \$626.1 M

+ \$362.6 M

annual value added

+ 3.111

annual sales

jobs

+ \$128.8 M

annual wages

\$590.6 M

annual sales

\$342.1 M annual value added

2,935

iobs

\$121.5 M annual wages

Impact of digital tools on rural small business sales

+ 25.2%

sale growth (past three years)

+ 23.8%

missed sale growth (past three years)

+ 27.4%

potential sale growth (next three years)

Digital tools allow small rural businesses in Arizona to reach new customers



61.2% Within the community

56.7%Within state, outside the community



54.2%Across the entire United States



46.6% In neighboring states



In countries outside the United States

How to Unlock the Digital Potential of Rural Arizona

Increase digital connectivity in rural areas.

66% of rural small businesses say poor internet or cell phone connectivity negatively impacts their business.

Increase the talent pipeline of candidates trained in digital skills (cloud, digital marketing).

38% of rural small businesses say they can't hire the talent with the right digital skills in their area.

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- 6 Federal Communications Commission. 2018. "2018 Broadband Deployment Report" and U.S. Department of Agriculture 2013 Rural-Urban Continuum Codes (4-9).



Arkansas

amazon



Unlocking the digital potential for rural small businesses across the country could add \$47 billion to the U.S. GDP per year. For Arkansas, it could add \$856 million to the state GDP per year, according to a new study by the U.S. Chamber of Commerce and Amazon. The study estimates the economic impact of digital technologies on rural small businesses based on official statistics and a survey to more than 5,000 rural small businesses across the country.



State Stats

GDP1: **\$122.7 billion**

Adult population²: **2,339,307** Civilian labor force³: 1,359,742 Rural adult population 4: 915,422 Rural civilian labor force⁵: 489,409

Rural population with access to broadband 6: 61.9%

Key Findings for Arkansas

Increased access of digital tools will unlock future economic growth

+ \$1,564.6 M

+ \$856.4 M

annual sales

annual value added

+ \$260.6 M

+7,204

iobs

annual wages

Economic impact of digital tools on rural small businesses in the past three years

+ \$382.8 M

annual sales

+ \$209.6 M

annual value added

+ 1.763

jobs

+ \$63.8 M annual wages

\$1,401.0 M

annual sales

\$766.9 M annual value added

6,450 iobs

\$233.4 M annual wages

Impact of digital tools on rural small business sales

+ 4.1%

sale growth (past three years) + 15.0%

missed sale growth (past three years)

+ 16.8% potential sale growth (next three years)

Digital tools allow small rural businesses in Arkansas to reach new customers



Within the community



Within state, outside the community



Across the entire United States



In neighboring states



In countries outside the United States

How to Unlock the Digital Potential of Rural Arkansas

Increase digital connectivity in rural areas.

66% of rural small businesses say poor internet or cell phone connectivity negatively impacts their business.

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California





Unlocking the digital potential for rural small businesses across the country could add \$47 billion to the U.S. GDP per year. For California, it could add \$1,243 million to the state GDP per year, according to a new study by the U.S. Chamber of Commerce and Amazon. The study estimates the economic impact of digital technologies on rural small businesses based on official statistics and a survey to more than 5,000 rural small businesses across the country.



State Stats

GDP1: **\$2.797.6 billion**

Adult population²: **30,565,746** Civilian labor force³: 19,260,868 Rural adult population 4: 686,371 Rural civilian labor force⁵: **364.231**

Rural population with access to broadband 6: 63.6%

Key Findings for California

Increased access of digital tools will unlock future economic growth

+ \$2,208.3 M

+ \$1.242.6 M annual value added

annual sales

+ \$474.0 M

+8,906

iobs

annual wages

Economic impact of digital tools on rural small businesses in the past three years

+ \$878.1 M

annual sales

+ \$494.1 M

annual value added

+ 3.541

jobs

+ \$188.5 M annual wages

\$1,986.0 M

annual sales

\$1,117.5 M

annual value added

8,009

iobs

\$426.3 M annual wages

Impact of digital tools on rural small business sales

+ 19.7% sale growth

(past three years)

+ 44.6% missed sale growth (past three years)

+ 49.6% potential sale growth (next three years)

Digital tools allow small rural businesses in California to reach new customers



Within the community



50.9% Within state, outside the community



Across the entire United States



34.9% In neighboring states



In countries outside the United States

How to Unlock the Digital Potential of Rural California

Increase digital connectivity in rural areas.

66% of rural small businesses say poor internet or cell phone connectivity negatively impacts their business.

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38% of rural small businesses say they can't hire the talent with the right digital skills in their area.

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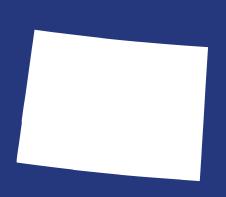


Colorado

amazon



Unlocking the digital potential for rural small businesses across the country could add \$47 billion to the U.S. GDP per year. For Colorado, it could add \$500 million to the state GDP per year, according to a new study by the U.S. Chamber of Commerce and Amazon. The study estimates the economic impact of digital technologies on rural small businesses based on official statistics and a survey to more than 5,000 rural small businesses across the country.



State Stats

GDP1: **\$345.2 billion**

Adult population²: **4,245,559**Civilian labor force³: **2,864,224**Rural adult population⁴: **562,010**Rural civilian labor force⁵: **350,730**

Rural population with access to broadband 6: 74.2%

Key Findings for Colorado

Increased access of digital tools will unlock future economic growth

+ \$859.0 M

+ \$500.1 M annual value added

annual sales

+ **3,952** iobs

+ \$182.9 M

annual wages

Economic impact of digital tools on rural small businesses in the past three years

+ \$933.1 M

annual sales

+ \$543.2 M annual value added

+ 4,292

jobs

+ \$198.6 M annual wages

\$677.0 M annual sales

\$394.1 M annual value added

3,114 iobs

\$144.1 M annual wages

Impact of digital tools on rural small business sales

+ 13.1% sale growth

(past three years)

+ 9.5% + 12.1% missed sale growth potential sale growth (past three years) (next three years)

Digital tools allow small rural businesses in Colorado to reach new customers



Within the community



43.6% Within state, outside the community



42.6% Across the entire United States



31.6% In neighboring states



In countries outside the United States

How to Unlock the Digital Potential of Rural Colorado

Increase digital connectivity in rural areas.

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- 6 Federal Communications Commission. 2018. "2018 Broadband Deployment Report" and U.S. Department of Agriculture 2013 Rural-Urban Continuum Codes (4-9).



Connecticut

Unlocking the digital potential for rural small businesses across the country could add \$47 billion to the U.S. GDP per year. For Connecticut, it could add \$73 million to the state GDP per year. according to a new study by the U.S. Chamber of Commerce and Amazon. The study estimates the economic impact of digital technologies on rural small businesses based on official statistics and a survey to more than 5,000 rural small businesses across the country.







State Stats

GDP1: **\$264.5 billion**

Adult population²: **2,911,925** Civilian labor force³: 1,948,693 Rural adult population 4: 153,872 Rural civilian labor force⁵: 105,485

Rural population with access to broadband 6: 99.7%

Key Findings for Connecticut

Increased access of digital tools will unlock future economic growth

+ \$126.4 M annual sales

+ \$72.6 M annual value added

+ 365

+ \$20.6 M

iobs

annual wages

Economic impact of digital tools on rural small businesses in the past three years

+ \$252.9 M

annual sales

+ \$145.3 M

annual value added

+ 731

jobs

annual wages

\$58.4 M annual sales

\$33.6 M

annual value added

169 jobs

\$9.5 M annual wages

Impact of digital tools on rural small business sales

+ 15.0%

sale growth (past three years)

+ 3.5%

missed sale growth (past three years)

+ 7.5%

potential sale growth (next three years)

Digital tools allow small rural businesses in Connecticut to reach new customers



68.0%Within the community



66.5%
Within state, outside the community



45.3%Across the entire United States



50.1% In neighboring states



In countries outside the United States

How to Unlock the Digital Potential of Rural Connecticut

Increase digital connectivity in rural areas.

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- 5. Ibid.
- 6 Federal Communications Commission. 2018. "2018 Broadband Deployment Report" and U.S. Department of Agriculture 2013 Rural-Urban Continuum Codes (4-9).



Florida

Unlocking the digital potential for rural small businesses across the country could add \$47 billion to the U.S. GDP per year. For Florida, it could add \$402 million to the state GDP per year, according to a new study by the U.S. Chamber of Commerce and Amazon. The study estimates the economic impact of digital technologies on rural small businesses based on official statistics and a survey to more than 5,000 rural small businesses across the country.







State Stats

GDP1: **\$976.4 billion**

Adult population²: **16,339,299** Civilian labor force³: 9,557,443 Rural adult population 4: 576,838 Rural civilian labor force⁵: 283,161

Rural population with access to broadband 6: 65.8%

Key Findings for Florida

Increased access of digital tools will unlock future economic growth

+ \$683.0 M

+ \$402.1 M annual value added

annual sales

+ \$152.9 M

+ 3,814

iobs

annual wages

Economic impact of digital tools on rural small businesses in the past three years

+ \$641.3 M

annual sales

+ \$377.6 M annual value added

+ 3.581 jobs

+ \$143.5 M annual wages

\$841.6 M annual sales

\$495.6 M annual value added

4,700 jobs

\$188.4 M annual wages

Impact of digital tools on rural small business sales

+ 15.2% sale growth (past three years)

+ 20.0% missed sale growth (past three years)

+ 16.2% potential sale growth (next three years)

Digital tools allow small rural businesses in Florida to reach new customers



55.9%Within the community



40.7%
Within state, outside the community



31.8%
Across the entire
United States



32.8%In neighboring states



20.4%
In countries outside the United States

How to Unlock the Digital Potential of Rural Florida

Increase digital connectivity in rural areas.

66% of rural small businesses say poor internet or cell phone connectivity negatively impacts their business.

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Georgia

Unlocking the digital potential for rural small businesses across the country could add \$47 billion to the U.S. GDP per year. For Georgia, it could add \$2,207 million to the state GDP per year, according to a new study by the U.S. Chamber of Commerce and Amazon. The study estimates the economic impact of digital technologies on rural small businesses based on official statistics and a survey to more than 5,000 rural small businesses across the country.







State Stats

GDP1: \$563.6 billion

Adult population²: **7,882,965**Civilian labor force³: **4,908,225**

Rural adult population 4: 1,409,992

Rural civilian labor force⁵: **740,529**

Rural population with access to broadband⁶: 72.9%

Key Findings for Georgia

Increased access of digital tools will unlock future economic growth

+ \$3,911.1 M

annual sales

+ \$2,206.6 M

annual value added

+ 16,581

jobs

+ \$726.0 M

annual wages

Economic impact of digital tools on rural small businesses in the past three years

+ \$2,517.7 M

annual sales

+ \$1,420.5 M

annual value added

+ 10,673

jobs

+ \$467.4 M annual wages

\$3,743.0 M

annual sales

\$2.111.8 M annual value added

15,868 iobs

\$694.8 M

annual wages

Impact of digital tools on rural small business sales

+ 20.3% sale growth

(past three years)

+ 30.2% missed sale growth (past three years)

+ 31.5% potential sale growth (next three years)

Digital tools allow small rural businesses in Georgia to reach new customers



Within the community



45.5% Within state, outside the community



39.8% Across the entire United States



37.5% In neighboring states



In countries outside the United States

How to Unlock the Digital Potential of Rural Georgia

Increase digital connectivity in rural areas.

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Increase the talent pipeline of candidates trained in digital skills (cloud, digital marketing).

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Hawaii

Unlocking the digital potential for rural small businesses across the country could add \$47 billion to the U.S. GDP per year. For Hawaii, it could add \$176 million to the state GDP per year, according to a new study by the U.S. Chamber of Commerce and Amazon. The study estimates the economic impact of digital technologies on rural small businesses based on official statistics and a survey to more than 5,000 rural small businesses across the country.





State Stats

GDP1: \$88.4 billion

Adult population²: **1,137,804**Civilian labor force³: **703,384**Rural adult population⁴: **211,828**Rural civilian labor force⁵: **126,922**

Rural population with access to broadband⁶: **84.3%**

Key Findings for Hawaii

Increased access of digital tools will unlock future economic growth

+ \$295.4 M annual sales

+ \$176.3 M annual value added

+ 1,621

+ \$62.5 M

annual wages

Economic impact of digital tools on rural small businesses in the past three years

+ \$400.7 M

annual sales

+ \$239.1 M

annual value added

+ 2,199

jobs

+ \$84.7 M annual wages

\$249.7 M annual sales

\$149.0 M annual value added

1,370 jobs

\$52.8 M annual wages

Impact of digital tools on rural small business sales

+ 19.8% sale growth (past three years)

+ 12.4% missed sale growth (past three years) + 14.6% potential sale growth (next three years)

Digital tools allow small rural businesses in Hawaii to reach new customers



74.2%Within the community



59.5%Within state, outside the community



43.3%
Across the entire
United States



35.3% In neighboring states



10 In countries outside the United States

How to Unlock the Digital Potential of Rural Hawaii

Increase digital connectivity in rural areas.

66% of rural small businesses say poor internet or cell phone connectivity negatively impacts their business.

Increase the talent pipeline of candidates trained in digital skills (cloud, digital marketing).

38% of rural small businesses say they can't hire the talent with the right digital skills in their area.

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Idaho





Unlocking the digital potential for rural small businesses across the country could add \$47 billion to the U.S. GDP per year. For Idaho, it could add \$371 million to the state GDP per year, according to a new study by the U.S. Chamber of Commerce and Amazon. The study estimates the economic impact of digital technologies on rural small businesses based on official statistics and a survey to more than 5,000 rural small businesses across the country.



State Stats

GDP1: \$72.3 billion

Adult population²: **1,251,275** Civilian labor force³: **779,555**

Rural adult population 4: 422,475 Rural civilian labor force⁵: 252,934

Rural population with access to broadband 6: 76.7%

Key Findings for Idaho

Increased access of digital tools will unlock future economic growth

+ \$671.7 M annual sales

+ \$370.7 M annual value added

+ \$135.6 M

+ 3,478

iobs

annual wages

Economic impact of digital tools on rural small businesses in the past three years

+ \$522.1 M

+ \$288.1 M annual value added

annual sales

+ 2,703

+ \$105.4 M

jobs

annual wages

\$654.5 M annual sales

\$361.2 M annual value added

3,389 jobs

\$132.2 M annual wages

Impact of digital tools on rural small business sales

+ 12.7% sale growth (past three years)

+ 16.0% missed sale growth (past three years)

+ 16.4% potential sale growth (next three years)

Digital tools allow small rural businesses in Idaho to reach new customers



63.4%Within the community



53.1%Within state, outside the community



43.6%
Across the entire
United States



37.8% In neighboring states



19.1%
In countries outside the United States

How to Unlock the Digital Potential of Rural Idaho

Increase digital connectivity in rural areas.

66% of rural small businesses say poor internet or cell phone connectivity negatively impacts their business.

Increase the talent pipeline of candidates trained in digital skills (cloud, digital marketing).

38% of rural small businesses say they can't hire the talent with the right digital skills in their area.

Increase adoption of digital training and digital tools by rural small businesses so they can scale their operations.

Nearly 41% of rural small businesses agree that policymakers should create incentive programs that make it easier for rural small businesses to incorporate digital technology into their daily operations.

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- Ibid.
- 6 Federal Communications Commission. 2018. "2018 Broadband Deployment Report" and U.S. Department of Agriculture 2013 Rural-Urban Continuum Codes (4-9).





Illinois

Unlocking the digital potential for rural small businesses across the country could add \$47 billion to the U.S. GDP per year. For Illinois, it could add \$1,290 million to the state GDP per year, according to a new study by the U.S. Chamber of Commerce and Amazon. The study estimates the economic impact of digital technologies on rural small businesses based on official statistics and a survey to more than 5,000 rural small businesses across the country.







State Stats

GDP1: **\$822.5 billion**

Adult population²: **10,206,768**Civilian labor force³: **6,679,756**Rural adult population⁴: **1,214,062**Rural civilian labor force⁵: **712.684**

Rural population with access to broadband⁶: 74.8%

Key Findings for Illinois

Increased access of digital tools will unlock future economic growth

+ \$2,285.0 M

+ \$1,289.5 M

annual value added

+ \$398.3 M

T 0 06

+ 8,067

annual sales

annual wages

jobs

armaar wage

Economic impact of digital tools on rural small businesses in the past three years

+ \$1,798.1 M

annual sales

+ \$1,014.8 M

annual value added

+ 6,348

jobs

+ \$313.5 M annual wages

\$1,885.1 M

annual sales

\$1,063.9 M annual value added

6,655 jobs

\$328.6 M annual wages

Impact of digital tools on rural small business sales

rurai sm

+ 11.6% sale growth (past three years)

+ 12.2% missed sale growth (past three years) + 14.8% potential sale growth (next three years)

Digital tools allow small rural businesses in Illinois to reach new customers



60.7%Within the community



46.4%Within state, outside the community



43.7%
Across the entire
United States



36.6% In neighboring states



I5.5%
In countries outside the United States

How to Unlock the Digital Potential of Rural Illinois

Increase digital connectivity in rural areas.

66% of rural small businesses say poor internet or cell phone connectivity negatively impacts their business.

Increase the talent pipeline of candidates trained in digital skills (cloud, digital marketing).

38% of rural small businesses say they can't hire the talent with the right digital skills in their area.

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- 5 Ibid.
- 6 Federal Communications Commission. 2018. "2018 Broadband Deployment Report" and U.S. Department of Agriculture 2013 Rural-Urban Continuum Codes (4-9).



Indiana

amazon



Unlocking the digital potential for rural small businesses across the country could add \$47 billion to the U.S. GDP per year. For Indiana, it could add \$2,014 million to the state GDP per year, according to a new study by the U.S. Chamber of Commerce and Amazon. The study estimates the economic impact of digital technologies on rural small businesses based on official statistics and a survey to more than 5,000 rural small businesses across the country.



State Stats

GDP1: **\$352.3 billion**

Adult population²: **5,185,793**<u>Civilian labor force³: **3,314,108**</u>

Rural adult population⁴: **1,161,527** Rural civilian labor force⁵: **711,657**

Rural population with access to broadband 6: 68.3%

Key Findings for Indiana

Increased access of digital tools will unlock future economic growth

+ \$3,963.3 M

annual sales

+ \$2,013.8 M

annual value added

+ 16,054

jobs

+ \$638.5 M

annual wages

Economic impact of digital tools on rural small businesses in the past three years

+ \$4,817.3 M

annual sales

+ \$2,447.7 M

annual value added

+ 19,514

jobs

+ \$776.1 M

annual wages

\$3,378.5 M

annual sales

\$1,716.7 M annual value added

13,686 jobs

\$544.3 M annual wages

Impact of digital tools on rural small business sales

+ 31.4% sale growth

sale growth (past three years)

+ 22.0%

missed sale growth (past three years)

+ 25.9%

potential sale growth (next three years)

Digital tools allow small rural businesses in Indiana to reach new customers



72.7%Within the community



58.8%Within state, outside the community



38.3%Across the entire United States



39.7% In neighboring states



15.9%
In countries outside the United States

How to Unlock the Digital Potential of Rural Indiana

Increase digital connectivity in rural areas.

66% of rural small businesses say poor internet or cell phone connectivity negatively impacts their business.

Increase the talent pipeline of candidates trained in digital skills (cloud, digital marketing).

38% of rural small businesses say they can't hire the talent with the right digital skills in their area.

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- 6 Federal Communications Commission. 2018. "2018 Broadband Deployment Report" and U.S. Department of Agriculture 2013 Rural-Urban Continuum Codes (4-9).





lowa





Unlocking the digital potential for rural small businesses across the country could add \$47 billion to the U.S. GDP per year. For lowa, it could add \$758 million to the state GDP per year, according to a new study by the U.S. Chamber of Commerce and Amazon. The study estimates the economic impact of digital technologies on rural small businesses based on official statistics and a survey to more than 5,000 rural small businesses across the country.



State Stats

GDP1: **\$183.9 billion**

Adult population²: **2,459,591**<u>Civilian labor force³: **1,662,467**</u>

Rural adult population 4: 1,023,650 Rural civilian labor force 5: 662,503

Rural population with access to broadband 6: 84.9%

Key Findings for Iowa

Increased access of digital tools will unlock future economic growth

+ \$1,419.8 M

+ \$758.2 M annual value added

annual sales

+ \$202.0 M

+ 5,361

annual wages

jobs

Economic impact of digital tools on rural small businesses in the past three years

+ \$2,187.5 M

annual sales

+ \$1,168.1 M

annual value added

+ 8,260

jobs

+ \$311.2 M annual wages

\$1,463.7 M

annual sales

\$781.6 M annual value added

5,527

iobs

\$208.2 M

annual wages

Impact of digital tools on rural small business sales

+ 13.6%

sale growth (past three years)

+ 9.1%

missed sale growth (past three years)

+ 8.9%

potential sale growth (next three years)

Digital tools allow small rural businesses in lowa to reach new customers



60.3%Within the community



46.2%Within state, outside the community



29.1%
Across the entire
United States



25.4%
In neighboring states



IZ.476
In countries outside the United States

How to Unlock the Digital Potential of Rural Iowa

Increase digital connectivity in rural areas.

66% of rural small businesses say poor internet or cell phone connectivity negatively impacts their business.

Increase the talent pipeline of candidates trained in digital skills (cloud, digital marketing).

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Kansas

amazon



Unlocking the digital potential for rural small businesses across the country could add \$47 billion to the U.S. GDP per year. For Kansas, it could add \$1,197 million to the state GDP per year, according to a new study by the U.S. Chamber of Commerce and Amazon. The study estimates the economic impact of digital technologies on rural small businesses based on official statistics and a survey to more than 5,000 rural small businesses across the country.



State Stats

GDP1: **\$159.1 billion**

Adult population²: **2,255,916**

Civilian labor force³: 1,487,918

Rural adult population⁴: **739,949** Rural civilian labor force⁵: **472,320**

Rural population with access to broadband 6: 77.6%

Key Findings for Kansas

Increased access of digital tools will unlock future economic growth

+ \$2,210.3 M

annual sales

+ \$1,196.6 M

annual value added

+ 7,757

jobs

+ \$306.3 M

annual wages

Economic impact of digital tools on rural small businesses in the past three years

+ \$2,074.2 M

annual sales

+ \$1,123.0 M

annual value added

+ 7,279

jobs

+ \$287.4 M annual wages

\$1,949.1 M

annual sales

\$1,055.2 M annual value added

6,840 iobs

\$270.1 M annual wages

Impact of digital tools on rural small business sales

+ 16.6% sale growth

(past three years)

+ 15.6% missed sale growth (past three years)

+ 17.6% potential sale growth (next three years)

Digital tools allow small rural businesses in Kansas to reach new customers



Within the community



Within state, outside the community



Across the entire United States



34.5% In neighboring states



In countries outside the United States

How to Unlock the Digital Potential of Rural Kansas

Increase digital connectivity in rural areas.

66% of rural small businesses say poor internet or cell phone connectivity negatively impacts their business.

Increase the talent pipeline of candidates trained in digital skills (cloud, digital marketing).

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Kentucky

Unlocking the digital potential for rural small businesses across the country could add \$47 billion to the U.S. GDP per year. For Kentucky, it could add \$2,347 million to the state GDP per year, according to a new study by the U.S. Chamber of Commerce and Amazon. The study estimates the economic impact of digital technologies on rural small businesses based on official statistics and a survey to more than 5,000 rural small businesses across the country.







State Stats

GDP1: **\$202.2 billion**

Adult population²: **3,511,065**

Civilian labor force³: 2,070,698

Rural adult population 4: 1,474,785

Rural civilian labor force⁵: **765,533**

Rural population with access to broadband 6: 74.2%

Key Findings for Kentucky

Increased access of digital tools will unlock future economic growth

+ \$4,373.8 M

+ \$2.347.0 M

+ \$620.6 M

annual sales

annual value added

+ 16,593

iobs

annual wages

Economic impact of digital tools on rural small businesses in the past three years

+ \$3.990.2 M

annual sales

+ \$2.141.2 M

annual value added

+ 15.137

jobs

+ \$566.2 M annual wages

\$3,353.2 M

annual sales

\$1,799.3 M annual value added

12,721

iobs

\$475.8 M annual wages

Impact of digital tools on rural small business sales

+ 26.8%

sale growth (past three years)

+ 22.5%

missed sale growth (past three years)

+ 29.4%

potential sale growth (next three years)

Digital tools allow small rural businesses in Kentucky to reach new customers



65.2% Within the community



48.7%
Within state, outside the community



33.4%Across the entire United States



34.4% In neighboring states



13.2%
In countries outside the United States

How to Unlock the Digital Potential of Rural Kentucky

Increase digital connectivity in rural areas.

66% of rural small businesses say poor internet or cell phone connectivity negatively impacts their business.

Increase the talent pipeline of candidates trained in digital skills (cloud, digital marketing).

38% of rural small businesses say they can't hire the talent with the right digital skills in their area.

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- 6 Federal Communications Commission. 2018. "2018 Broadband Deployment Report" and U.S. Department of Agriculture 2013 Rural-Urban Continuum Codes (4-9).



Louisiana

_TEC

amazon

Unlocking the digital potential for rural small businesses across the country could add \$47 billion to the U.S. GDP per year. For Louisiana, it could add \$830 million to the state GDP per year, according to a new study by the U.S. Chamber of Commerce and Amazon. The study estimates the economic impact of digital technologies on rural small businesses based on official statistics and a survey to more than 5,000 rural small businesses across the country.



State Stats

GDP1: **\$236.0 billion**

Adult population²: **3,654,913**Civilian labor force³: **2,194,054**Rural adult population⁴: **600,260**

Rural civilian labor force⁵: **308,975**

Rural population with access to broadband 6: 51.8%

Key Findings for Louisiana

Increased access of digital tools will unlock future economic growth

+ \$1,547.9 M

+ \$829.5 M annual value added

+4,888

annual sales

jobs

+ \$200.1 M

annual wages

Economic impact of digital tools on rural small businesses in the past three years

+ \$333.9 M

annual sales

+ \$178.9 M

annual value added

+ 1,054

jobs

+ \$43.2 M annual wages

\$1,275.8 M

annual sales

\$683.7 M annual value added

4,029

iobs

\$164.9 M annual wages

Impact of digital tools on rural small business sales

+ 5.6%

sale growth (past three years) + 21.5%

missed sale growth (past three years)

+ 26.0%

potential sale growth (next three years)

Digital tools allow small rural businesses in Louisiana to reach new customers



64.4%Within the community



45.3%
Within state, outside the community



21.8%
Across the entire
United States



37.8% In neighboring states



9.0%
In countries outside the United States

How to Unlock the Digital Potential of Rural Louisiana

Increase digital connectivity in rural areas.

66% of rural small businesses say poor internet or cell phone connectivity negatively impacts their business.

Increase the talent pipeline of candidates trained in digital skills (cloud, digital marketing).

38% of rural small businesses say they can't hire the talent with the right digital skills in their area.

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- Ibid.
- 6 Federal Communications Commission. 2018. "2018 Broadband Deployment Report" and U.S. Department of Agriculture 2013 Rural-Urban Continuum Codes (4-9).



Maine

amazon



Unlocking the digital potential for rural small businesses across the country could add \$47 billion to the U.S. GDP per year. For Maine, it could add \$315 million to the state GDP per year, according to a new study by the U.S. Chamber of Commerce and Amazon. The study estimates the economic impact of digital technologies on rural small businesses based on official statistics and a survey to more than 5,000 rural small businesses across the country.



State Stats

GDP1: \$61.7 billion

Adult population²: **1,101,688** Civilian labor force³: **694,258**

Rural adult population 4: 454,560 Rural civilian labor force⁵: 268,147

Rural population with access to broadband 6: 80.7%

Key Findings for Maine

Increased access of digital tools will unlock future economic growth

+ \$552.7 M

+ \$314.9 M

annual value added

+ 3,066

iobs

annual sales

+ \$115.0 M

annual wages

Economic impact of digital tools on rural small businesses in the past three years

+ \$1.042.9 M

annual sales

+ \$594.3 M

annual value added

+ 5.786

jobs

+ \$216.9 M

annual wages

\$577.6 M

annual sales

\$329.1 M annual value added

3,204 iobs

\$120.1 M annual wages

Impact of digital tools on rural small business sales

+ 21.7% sale growth

+ 12.0% missed sale growth (past three years) (past three years)

+ 11.5% potential sale growth (next three years)

Digital tools allow small rural businesses in Maine to reach new customers



65.0% Within the community



Within state, outside the community



45.8% Across the entire United States



34.6% In neighboring states



In countries outside the United States

How to Unlock the Digital Potential of Rural Maine

Increase digital connectivity in rural areas.

66% of rural small businesses say poor internet or cell phone connectivity negatively impacts their business.

Increase the talent pipeline of candidates trained in digital skills (cloud, digital marketing).

38% of rural small businesses say they can't hire the talent with the right digital skills in their area.

Increase adoption of digital training and digital tools by rural small businesses so they can scale their operations.

Nearly 41% of rural small businesses agree that policymakers should create incentive programs that make it easier for rural small businesses to incorporate digital technology into their daily operations.

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- 6 Federal Communications Commission. 2018. "2018 Broadband Deployment Report" and U.S. Department of Agriculture 2013 Rural-Urban Continuum Codes (4-9).



Maryland

Unlocking the digital potential for rural small businesses across the country could add \$47 billion to the U.S. GDP per year. For Maryland, it could add \$132 million to the state GDP per year, according to a new study by the U.S. Chamber of Commerce and Amazon. The study estimates the economic impact of digital technologies on rural small businesses based on official statistics and a survey to more than 5,000 rural small businesses across the country.







State Stats

GDP1: **\$399.5** billion

Adult population²: 4,764,901

Civilian labor force³: **3,221,839**

Rural adult population 4: 125,083

Rural civilian labor force⁵: **76,768**

Rural population with access to broadband 6: 88.7%

Key Findings for Maryland

Increased access of digital tools will unlock future economic growth

+ \$225.4 M

annual sales

+ \$132.2 M

annual value added

+ 1,122

jobs

+ \$53.8 M

annual wages

Economic impact of digital tools on rural small businesses in the past three years

+ \$281.8 M

annual sales

+ \$165.3 M

annual value added

+ 1,403

jobs

+ \$67.2 M annual wages

\$223.9 M

annual sales

\$131.3 M annual value added

1,115 jobs

\$53.4 M annual wages

Impact of digital tools on rural small business sales

+ 19.2%

sale growth (past three years)

+ 15.3%

missed sale growth (past three years)

+ 15.4%

potential sale growth (next three years)

Digital tools allow small rural businesses in Maryland to reach new customers



68.8%Within the community



84.2%Within state, outside the community



53.0%Across the entire United States



77.2% In neighboring states



In countries outside the United States

How to Unlock the Digital Potential of Rural Maryland

Increase digital connectivity in rural areas.

66% of rural small businesses say poor internet or cell phone connectivity negatively impacts their business.

Increase the talent pipeline of candidates trained in digital skills (cloud, digital marketing).

38% of rural small businesses say they can't hire the talent with the right digital skills in their area.

Increase adoption of digital training and digital tools by rural small businesses so they can scale their operations.

Nearly 41% of rural small businesses agree that policymakers should create incentive programs that make it easier for rural small businesses to incorporate digital technology into their daily operations.

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- 5 Ibid.
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Massachusetts

Unlocking the digital potential for rural small businesses across the country could add \$47 billion to the U.S. GDP per year. For Massachusetts, it could add \$92 million to the state GDP per year, according to a new study by the U.S. Chamber of Commerce and Amazon. The study estimates the economic impact of digital technologies on rural small businesses based on official statistics and a survey to more than 5,000 rural small businesses across the country.







State Stats

GDP1: \$543.0 billion

Adult population²: **5,522,235** Civilian labor force³: **3,721,211** Rural adult population 4: 82,588 Rural civilian labor force⁵: **55.221**

Rural population with access to broadband 6: 83.0%

Key Findings for Massachusetts

Increased access of digital tools will unlock future economic growth

+ \$160.6 M

+ \$92.4 M

annual sales

annual value added

+672

+ \$37.7 M

iobs

annual wages

Economic impact of digital tools on rural small businesses in the past three years

+ \$160.2 M

annual sales

+ \$92.2 M

annual value added

+ 671

jobs

+ \$37.6 M annual wages

\$115.7 M annual sales

\$66.6 M annual value added

484

iobs

\$27.1 M annual wages

Impact of digital tools on rural small business sales

+ 14.3% sale growth (past three years)

+ 10.3% missed sale growth (past three years) + 14.3% potential sale growth (next three years)

Digital tools allow small rural businesses in Massachusetts to reach new customers



61.1%Within the community



70.8%
Within state, outside the community



43.8%
Across the entire
United States



57.5% In neighboring states



28.5%
In countries outside the United States

How to Unlock the Digital Potential of Rural Massachusetts

Increase digital connectivity in rural areas.

66% of rural small businesses say poor internet or cell phone connectivity negatively impacts their business.

Increase the talent pipeline of candidates trained in digital skills (cloud, digital marketing).

38% of rural small businesses say they can't hire the talent with the right digital skills in their area.

Increase adoption of digital training and digital tools by rural small businesses so they can scale their operations.

Nearly 41% of rural small businesses agree that policymakers should create incentive programs that make it easier for rural small businesses to incorporate digital technology into their daily operations.

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Michigan

Unlocking the digital potential for rural small businesses across the country could add \$47 billion to the U.S. GDP per year. For Michigan, it could add \$1,138 million to the state GDP per year, according to a new study by the U.S. Chamber of Commerce and Amazon. The study estimates the economic impact of digital technologies on rural small businesses based on official statistics and a survey to more than 5,000 rural small businesses across the country.







State Stats

GDP1: **\$508.9 billion**

Adult population²: **7,953,581** Civilian labor force³: **4,862,651**

Rural adult population 4: 1,475,700 Rural civilian labor force 5: 822,100

Rural population with access to broadband 6: 68.9%

Key Findings for Michigan

Increased access of digital tools will unlock future economic growth

+ \$2,108.4 M

+ \$1,138.1 M annual value added

annual sales

+ \$369.9 M

+ 8,559

jobs

annual wages

Economic impact of digital tools on rural small businesses in the past three years

+ \$1,540.0 M

annual sales

+ \$831.3 M

annual value added

+ 6,252

jobs

+ \$270.2 M annual wages

\$1,993.6 M

annual sales

\$1,076.2 M annual value added

8,093

iobs

\$349.8 M annual wages

Impact of digital tools on rural small business sales

+ 12.8%

sale growth (past three years)

+ 16.6%

missed sale growth (past three years)

+ 17.6%

potential sale growth (next three years)

Digital tools allow small rural businesses in Michigan to reach new customers



56.7%Within the community



47.8%
Within state, outside the community



34.2%Across the entire United States



33.4% In neighboring states



In countries outside the United States

How to Unlock the Digital Potential of Rural Michigan

Increase digital connectivity in rural areas.

66% of rural small businesses say poor internet or cell phone connectivity negatively impacts their business.

Increase the talent pipeline of candidates trained in digital skills (cloud, digital marketing).

38% of rural small businesses say they can't hire the talent with the right digital skills in their area.

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Minnesota

TEC

U.S. Chamber of Commerce
Technology (programent Center)

amazon

Unlocking the digital potential for rural small businesses across the country could add \$47 billion to the U.S. GDP per year. For Minnesota, it could add \$577 million to the state GDP per year, according to a new study by the U.S. Chamber of Commerce and Amazon. The study estimates the economic impact of digital technologies on rural small businesses based on official statistics and a survey to more than 5,000 rural small businesses across the country.



State Stats

GDP1: \$350.2 billion

Adult population²: **4,311,636**Civilian labor force³: **3,010,294**Rural adult population⁴: **989,936**Rural civilian labor force⁵: **640,052**

Rural population with access to broadband 6: 84.1%

Key Findings for Minnesota

Increased access of digital tools will unlock future economic growth

+ \$1,039.6 M

annual sales

+ \$576.7 M

annual value added

+ 4,201

jobs

+ \$197.2 M

annual wages

Economic impact of digital tools on rural small businesses in the past three years

+ \$21.5 M

annual sales

+ \$11.9 M

annual value added

+ 87

jobs

+ \$4.1 M annual wages

\$1.171.1 M annual sales

\$649.7 M annual value added

4,733 iobs

\$222.2 M

annual wages

Impact of digital tools on rural small business sales + 0.2%

sale growth (past three years) (past three years)

+ 8.2% missed sale growth + 7.3% potential sale growth (next three years)

Digital tools allow small rural businesses in Minnesota to reach new customers



60.8% Within the community



Within state, outside the community



27.8% Across the entire United States



32.5% In neighboring states



In countries outside the United States

How to Unlock the Digital Potential of Rural Minnesota

Increase digital connectivity in rural areas.

66% of rural small businesses say poor internet or cell phone connectivity negatively impacts their business.

Increase the talent pipeline of candidates trained in digital skills (cloud, digital marketing).

38% of rural small businesses say they can't hire the talent with the right digital skills in their area.

Increase adoption of digital training and digital tools by rural small businesses so they can scale their operations.

Nearly 41% of rural small businesses agree that policymakers should create incentive programs that make it easier for rural small businesses to incorporate digital technology into their daily operations.

learn more at:

EmpoweringRuralBusinesses.com

- U.S. Bureau of Economic Analysis (2017 data).
- U.S. Census American Community Survey (5-year estimates 2012-16).
- 3. Ibid.
- U.S. Census American Community Survey (5-year estimates 2012-16) and U.S. Department of Agriculture 2013 Rural-Urban Continuum Codes (4-9).
- 6 Federal Communications Commission. 2018. "2018 Broadband Deployment Report" and U.S. Department of Agriculture 2013 Rural-Urban Continuum Codes (4-9).



Mississippi

Unlocking the digital potential for rural small businesses across the country could add \$47 billion to the U.S. GDP per year. For Mississippi, it could add \$2,230 million to the state GDP per year, according to a new study by the U.S. Chamber of Commerce and Amazon. The study estimates the economic impact of digital technologies on rural small businesses based on official statistics and a survey to more than 5,000 rural small businesses across the country.







State Stats

GDP1: \$109.4 billion

Adult population²: **2,338,750** Civilian labor force³: 1,341,490

Rural adult population 4: 1,273,228 Rural civilian labor force⁵: **687,232**

Rural population with access to broadband 6: 62.7%

Key Findings for Mississippi

Increased access of digital tools will unlock future economic growth

+ \$4,129.3 M

+ \$2.230.3 M

annual sales

annual value added

+ \$664.7 M

+ 19,637

iobs

annual wages

Economic impact of digital tools on rural small businesses in the past three years

+ \$1.918.2 M

annual sales

+ \$1.036.0 M

annual value added

+ 9.122

jobs

+ \$308.8 M annual wages

\$3,859.9 M

annual sales

\$2,084.8 M annual value added

18,356

iobs

\$621.3 M annual wages

Impact of digital tools on rural small business sales

+ 15.2% sale growth

(past three years)

+ 30.7% missed sale growth (past three years)

+ 32.8% potential sale growth (next three years)

Digital tools allow small rural businesses in Mississippi to reach new customers



Within the community



Within state, outside the community



38.3% Across the entire United States



40.6% In neighboring states



In countries outside the United States

How to Unlock the Digital Potential of Rural Mississippi

Increase digital connectivity in rural areas.

66% of rural small businesses say poor internet or cell phone connectivity negatively impacts their business.

Increase the talent pipeline of candidates trained in digital skills (cloud, digital marketing).

38% of rural small businesses say they can't hire the talent with the right digital skills in their area.

Increase adoption of digital training and digital tools by rural small businesses so they can scale their operations.

Nearly 41% of rural small businesses agree that policymakers should create incentive programs that make it easier for rural small businesses to incorporate digital technology into their daily operations.

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- 6 Federal Communications Commission. 2018. "2018 Broadband Deployment Report" and U.S. Department of Agriculture 2013 Rural-Urban Continuum Codes (4-9).



Missouri

Unlocking the digital potential for rural small businesses across the country could add \$47 billion to the U.S. GDP per year. For Missouri, it could add \$830 million to the state GDP per year, according to a new study by the U.S. Chamber of Commerce and Amazon. The study estimates the economic impact of digital technologies on rural small businesses based on official statistics and a survey to more than 5,000 rural small businesses across the country.







State Stats

GDP1: \$303.8 billion

Adult population²: **4,823,223**

Civilian labor force³: 3,035,326

Rural adult population 4: 1,242,458 Rural civilian labor force⁵: **685,248**

Rural population with access to broadband 6: 59.5%

Key Findings for Missouri

Increased access of digital tools will unlock future economic growth

+ \$1.488.1 M

+ \$829.7 M annual value added

annual sales

+ \$273.6 M

+ 6,571

iobs

annual wages

Economic impact of digital tools on rural small businesses in the past three years

+ \$2.491.7 M

annual sales

+ \$1.389.2 M

annual value added

+ 11,002

jobs

+ \$458.2 M annual wages

\$1,833.2 M

annual sales

\$1,022.1 M annual value added

8,094

iobs

\$337.1 M annual wages

Impact of digital tools on rural small business sales

+ 23.8%

sale growth (past three years) + 17.5%

missed sale growth (past three years)

+ 14.2%

potential sale growth (next three years)

Digital tools allow small rural businesses in Missouri to reach new customers



63.4%Within the community



56.8%
Within state, outside the community



35.1%Across the entire United States



43.9% In neighboring states



In countries outside the United States

How to Unlock the Digital Potential of Rural Missouri

Increase digital connectivity in rural areas.

66% of rural small businesses say poor internet or cell phone connectivity negatively impacts their business.

Increase the talent pipeline of candidates trained in digital skills (cloud, digital marketing).

38% of rural small businesses say they can't hire the talent with the right digital skills in their area.

Increase adoption of digital training and digital tools by rural small businesses so they can scale their operations.

Nearly 41% of rural small businesses agree that policymakers should create incentive programs that make it easier for rural small businesses to incorporate digital technology into their daily operations.

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- 5. Ibid.
- 6 Federal Communications Commission. 2018. "2018 Broadband Deployment Report" and U.S. Department of Agriculture 2013 Rural-Urban Continuum Codes (4-9).

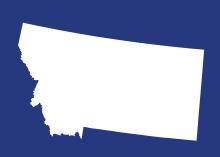


Montana

Unlocking the digital potential for rural small businesses across the country could add \$47 billion to the U.S. GDP per year. For Montana, it could add \$855 million to the state GDP per year, according to a new study by the U.S. Chamber of Commerce and Amazon. The study estimates the economic impact of digital technologies on rural small businesses based on official statistics and a survey to more than 5,000 rural small businesses across the country.







State Stats

GDP1: \$47.1 billion

Adult population²: **822,530** Civilian labor force³: **520,124** Rural adult population 4: 531,971

Rural civilian labor force⁵: **328,472**

Rural population with access to broadband 6: 67.7%

Key Findings for Montana

Increased access of digital tools will unlock future economic growth

+ \$1,485.9 M

+ \$854.8 M

annual sales

annual value added

+ \$265.0 M

+ 7,813

iobs

annual wages

Economic impact of digital tools on rural small businesses in the past three years

+ \$889.6 M

annual sales

+ \$511.8 M

annual value added

+ 4.678

jobs

+ \$158.6 M

annual wages

\$1,287.0 M

annual sales

\$740.4 M annual value added

6,767 jobs

\$229.5 M annual wages

Impact of digital tools on rural small business sales

+ 14.3%

sale growth (past three years) + 20.7%

missed sale growth (past three years)

+ 23.9% potential sale growth (next three years)

Digital tools allow small rural businesses in Montana to reach new customers



51.5%Within the community



49.8%
Within state, outside the community



50.4%Across the entire United States



40.8% In neighboring states



In countries outside the United States

How to Unlock the Digital Potential of Rural Montana

Increase digital connectivity in rural areas.

66% of rural small businesses say poor internet or cell phone connectivity negatively impacts their business.

Increase the talent pipeline of candidates trained in digital skills (cloud, digital marketing).

38% of rural small businesses say they can't hire the talent with the right digital skills in their area.

Increase adoption of digital training and digital tools by rural small businesses so they can scale their operations.

Nearly 41% of rural small businesses agree that policymakers should create incentive programs that make it easier for rural small businesses to incorporate digital technology into their daily operations.

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5,000 rural small businesses across the country.

Nebraska

Unlocking the digital potential for rural small businesses across the country could add \$47 billion to the U.S. GDP per year. For Nebraska, it could add \$683 million to the state GDP per year, according to a new study by the U.S. Chamber of Commerce and Amazon. The study estimates the economic impact of digital technologies on rural small businesses based on official statistics and a survey to more than







State Stats

GDP1: **\$119.6 billion**

Adult population²: **1,463,872**Civilian labor force³: **1,019,897**

Rural adult population⁴: **528,018** Rural civilian labor force⁵: **355,052**

Rural population with access to broadband 6: 75.2%

Key Findings for Nebraska

Increased access of digital tools will unlock future economic growth

+ \$1,239.7 M annual sales

+ \$683.0 M annual value added

+ 4,742

iobs

+ \$182.1 M

annual wages

Economic impact of digital tools on rural small businesses in the past three years

+ \$1,573.5 M

annual sales

+ \$866.8 M annual value added

+ 6,018

jobs

+ \$231.2 M annual wages

\$1,379.5 M

annual sales

\$760.0 M

5,276 iobs

\$202.7 M annual wages

Impact of digital tools on rural small business sales

+ 16.6%

sale growth (past three years)

+ 14.6%

missed sale growth (past three years)

+ 13.1%

potential sale growth (next three years)

Digital tools allow small rural businesses in Nebraska to reach new customers



64.8%Within the community



58.3%
Within state, outside the community



27.4%
Across the entire
United States



35.6% In neighboring states



II.U%
In countries outside the United States

How to Unlock the Digital Potential of Rural Nebraska

Increase digital connectivity in rural areas.

66% of rural small businesses say poor internet or cell phone connectivity negatively impacts their business.

Increase the talent pipeline of candidates trained in digital skills (cloud, digital marketing).

38% of rural small businesses say they can't hire the talent with the right digital skills in their area.

Increase adoption of digital training and digital tools by rural small businesses so they can scale their operations.

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- 4. U.S. Census American Community Survey (5-year estimates 2012-16) and U.S. Department of Agriculture 2013 Rural-Urban Continuum Codes (4-9).
- 5. Ibid.
- 6 Federal Communications Commission. 2018. "2018 Broadband Deployment Report" and U.S. Department of Agriculture 2013 Rural-Urban Continuum Codes (4-9).



Nevada

Unlocking the digital potential for rural small businesses across the country could add \$47 billion to the U.S. GDP per year. For Nevada, it could add \$354 million to the state GDP per year, according to a new study by the U.S. Chamber of Commerce and Amazon. The study estimates the economic impact of digital technologies on rural small businesses based on official statistics and a survey to more than 5,000 rural small businesses across the country.







State Stats

GDP1: **\$158.3 billion**

Adult population²: **2,248,477**Civilian labor force³: **1,435,687**Rural adult population⁴: **217,385**Rural civilian labor force⁵: **123,148**

Rural population with access to broadband⁶: **74.9%**

Key Findings for Nevada

Increased access of digital tools will unlock future economic growth + \$599.9 M annual sales

+ \$353.5 M annual value added

+ 3,273

iobs

+ \$126.7 M

annual wages

Economic impact of digital tools on rural small businesses in the past three years

+ \$712.2 M

annual sales

+ \$419.6 M

annual value added

+ 3,886

jobs

+ \$150.4 M annual wages

\$474.0 M annual sales

\$279.3 M annual value added

2,586 iobs

\$100.1 M annual wages

Impact of digital tools on

+ 19.9% sale growth (past three years)

+ 13.2% missed sale growth (past three years)

+ 16.8% potential sale growth (next three years)

rural small business sales

Digital tools allow small rural businesses in Nevada to reach new customers



Within the community



Within state, outside the community



36.7% Across the entire United States



In neighboring states



In countries outside the United States

How to Unlock the Digital Potential of Rural Nevada

Increase digital connectivity in rural areas.

66% of rural small businesses say poor internet or cell phone connectivity negatively impacts their business.

Increase the talent pipeline of candidates trained in digital skills (cloud, digital marketing).

38% of rural small businesses say they can't hire the talent with the right digital skills in their area.

Increase adoption of digital training and digital tools by rural small businesses so they can scale their operations.

Nearly 41% of rural small businesses agree that policymakers should create incentive programs that make it easier for rural small businesses to incorporate digital technology into their daily operations.

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- 6 Federal Communications Commission. 2018. "2018 Broadband Deployment Report" and U.S. Department of Agriculture 2013 Rural-Urban Continuum Codes (4-9).



New Hampshire

Unlocking the digital potential for rural small businesses across the country could add \$47 billion to the U.S. GDP per year. For New Hampshire, it could add \$499 million to the state GDP per year, according to a new study by the U.S. Chamber of Commerce and Amazon. The study estimates the economic impact of digital technologies on rural small businesses based on official statistics and a survey to more than 5,000 rural small businesses across the country.







State Stats

GDP1: \$81.7 billion

Adult population²: 1,094,783 Civilian labor force³: **744,528** Rural adult population 4: 416,113 Rural civilian labor force⁵: 265,628

Rural population with access to broadband 6: 87.8%

Key Findings for New Hampshire

Increased access of digital tools will unlock future

+ \$877.3 M

+ \$499.0 M annual value added

economic growth

+4,660

annual sales

iobs

+ \$200.0 M

annual wages

Economic impact of digital tools on rural small businesses in the past three years

+ \$516.4 M

annual sales

+ \$293.7 M

annual value added

+2.743

jobs

+ \$117.7 M

annual wages

\$817.2 M annual sales

\$464.8 M annual value added

4,341 jobs

\$186.3 M annual wages

Impact of digital tools on rural small business sales

+ 9.5% sale growth (past three years)

+ 15.0% missed sale growth (past three years) + 16.1% potential sale growth (next three years)

Digital tools allow small rural businesses in New Hampshire to reach new customers



55.0%Within the community



61.1%Within state, outside the community



36.8%Across the entire United States



42.2% In neighboring states



In countries outside the United States

How to Unlock the Digital Potential of Rural New Hampshire

Increase digital connectivity in rural areas.

66% of rural small businesses say poor internet or cell phone connectivity negatively impacts their business.

Increase the talent pipeline of candidates trained in digital skills (cloud, digital marketing).

38% of rural small businesses say they can't hire the talent with the right digital skills in their area.

Increase adoption of digital training and digital tools by rural small businesses so they can scale their operations.

Nearly 41% of rural small businesses agree that policymakers should create incentive programs that make it easier for rural small businesses to incorporate digital technology into their daily operations.

learn more at:

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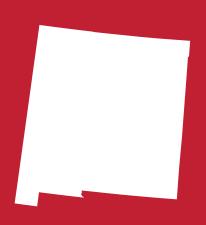


New Mexico

U.S. Chamber of Commerce Technology Tragagement Center

amazon

Unlocking the digital potential for rural small businesses across the country could add \$47 billion to the U.S. GDP per year. For New Mexico, it could add \$520 million to the state GDP per year, according to a new study by the U.S. Chamber of Commerce and Amazon. The study estimates the economic impact of digital technologies on rural small businesses based on official statistics and a survey to more than 5,000 rural small businesses across the country.



State Stats

GDP1: **\$94.2 billion**

Adult population²: **1,637,594** Civilian labor force³: **957,385**

Rural adult population 4: **539,668**Rural civilian labor force 5: **289,888**

Rural population with access to broadband 6: 60.7%

Key Findings for New Mexico

Increased access of digital tools will unlock future economic growth

+ \$869.8 M annual sales

+ \$519.8 M annual value added

+ 4,311

iobs

+ \$161.4 M

annual wages

Economic impact of digital tools on rural small businesses in the past three years

+ \$447.9 M

annual sales

+ \$267.7 M

annual value added

+ 2,220

jobs

+ \$83.1 M annual wages

\$607.4 M annual sales

\$363.0 M

annual value added

3,011 iobs

\$112.7 M annual wages

Impact of digital tools on rural small business sales + 7.5%

+ 10.2%

+ 14.6%

sale growth (past three years) missed sale growth (past three years)

potential sale growth (next three years)

Digital tools allow small rural businesses in New Mexico to reach new customers



Within the community



Within state, outside the community



47.4% Across the entire United States



In neighboring states



In countries outside the United States

How to Unlock the Digital Potential of Rural New Mexico

Increase digital connectivity in rural areas.

66% of rural small businesses say poor internet or cell phone connectivity negatively impacts their business.

Increase the talent pipeline of candidates trained in digital skills (cloud, digital marketing).

38% of rural small businesses say they can't hire the talent with the right digital skills in their area.

Increase adoption of digital training and digital tools by rural small businesses so they can scale their operations.

Nearly 41% of rural small businesses agree that policymakers should create incentive programs that make it easier for rural small businesses to incorporate digital technology into their daily operations.

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- 6 Federal Communications Commission. 2018. "2018 Broadband Deployment Report" and U.S. Department of Agriculture 2013 Rural-Urban Continuum Codes (4-9).



New York

Unlocking the digital potential for rural small businesses across the country could add \$47 billion to the U.S. GDP per year. For New York, it could add \$1,364 million to the state GDP per year, according to a new study by the U.S. Chamber of Commerce and Amazon. The study estimates the economic impact of digital technologies on rural small businesses based on official statistics and a survey to more than 5,000 rural small businesses across the country.







State Stats

GDP1: \$1.606.6 billion

Adult population²: **15,964,950** Civilian labor force³: 10,100,102 Rural adult population 4: 1,149,881 Rural civilian labor force⁵: **667.084**

Rural population with access to broadband 6: 83.9%

Key Findings for New York

Increased access of digital tools will unlock future economic growth

+ \$2,288.1 M

+ \$1.364.3 M

annual sales

annual value added

+ \$549.3 M

+ 9,605

iobs

annual wages

Economic impact of digital tools on rural small businesses in the past three years

+ \$1.492.1 M

annual sales

+ \$4.889.7 M

annual value added

+6.263

jobs

+ \$358.2 M annual wages

\$1,820.7 M

annual sales

\$1,085.6 M annual value added

7,643 iobs

\$437.1 M annual wages

Impact of digital tools on rural small business sales

+ 15.0%

sale growth (past three years)

+ 18.3%

missed sale growth (past three years)

+ 23.0% potential sale growth

ears) (next three years)

Digital tools allow small rural businesses in New York to reach new customers



62.1%Within the community



54.7%Within state, outside the community



37.0%
Across the entire
United States



33.8% In neighboring states



15.4%
In countries outside the United States

How to Unlock the Digital Potential of Rural New York

Increase digital connectivity in rural areas.

66% of rural small businesses say poor internet or cell phone connectivity negatively impacts their business.

Increase the talent pipeline of candidates trained in digital skills (cloud, digital marketing).

38% of rural small businesses say they can't hire the talent with the right digital skills in their area.

Increase adoption of digital training and digital tools by rural small businesses so they can scale their operations.

Nearly 41% of rural small businesses agree that policymakers should create incentive programs that make it easier for rural small businesses to incorporate digital technology into their daily operations.

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- 5. Ibid.
- 6 Federal Communications Commission. 2018. "2018 Broadband Deployment Report" and U.S. Department of Agriculture 2013 Rural-Urban Continuum Codes (4-9).



North Carolina

Unlocking the digital potential for rural small businesses across the country could add \$47 billion to the U.S. GDP per year. For North Carolina, it could add \$1,881 million to the state GDP per year, according to a new study by the U.S. Chamber of Commerce and Amazon. The study estimates the economic impact of digital technologies on rural small businesses based on official statistics and a survey to more than 5,000 rural small businesses across the country.







State Stats

GDP1: \$540.5 billion

Adult population²: **7,907,915**

Civilian labor force³: 4,865,408

Rural adult population 4: 1,779,543 Rural civilian labor force⁵: 973,852

Rural population with access to broadband 6: 82.3%

Key Findings for North Carolina

Increased access of digital tools will unlock future

+ \$3,505.6 M

+ \$1.881.3 M

annual value added

economic growth

+ 16,127

annual sales

iobs

+ \$654.0 M

annual wages

Economic impact of digital tools on rural small businesses in the past three years

+ \$3.288.9 M

annual sales

+ \$1.765.0 M

annual value added

+ 15.130

jobs

+ \$613.6 M annual wages

\$2,986.7 M

annual sales

\$1,602.8 M annual value added

13,740

iobs

\$557.2 M annual wages

Impact of digital tools on rural small business sales

lulai

+ 20.9% sale growth

sale growth (past three years)

+ 19.0% missed sale growth (past three years) + 22.3% potential sale growth (next three years)

Digital tools allow small rural businesses in North Carolina to reach new customers



65.8%Within the community



54.3%Within state, outside the community



38.6%
Across the entire
United States



38.1% In neighboring states



In countries outside the United States

How to Unlock the Digital Potential of Rural North Carolina

Increase digital connectivity in rural areas.

66% of rural small businesses say poor internet or cell phone connectivity negatively impacts their business.

Increase the talent pipeline of candidates trained in digital skills (cloud, digital marketing).

38% of rural small businesses say they can't hire the talent with the right digital skills in their area.

Increase adoption of digital training and digital tools by rural small businesses so they can scale their operations.

Nearly 41% of rural small businesses agree that policymakers should create incentive programs that make it easier for rural small businesses to incorporate digital technology into their daily operations.

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- Ibid.
- 6 Federal Communications Commission. 2018. "2018 Broadband Deployment Report" and U.S. Department of Agriculture 2013 Rural-Urban Continuum Codes (4-9).



North Dakota

amazon



Unlocking the digital potential for rural small businesses across the country could add \$47 billion to the U.S. GDP per year. For North Dakota, it could add \$507 million to the state GDP per year, according to a new study by the U.S. Chamber of Commerce and Amazon. The study estimates the economic impact of digital technologies on rural small businesses based on official statistics and a survey to more than 5,000 rural small businesses across the country.



State Stats

GDP1: **\$52.5 billion**

Adult population²: **585,370** Civilian labor force³: 406,834

Rural adult population 4: 295,185 Rural civilian labor force⁵: **195,591**

Rural population with access to broadband 6: 88.6%

Key Findings for North Dakota

Increased access of digital tools will unlock future economic growth

+ \$876.6 M

+ \$507.1 M

annual sales

annual value added

+ \$130.5 M

+ 3,144

iobs

annual wages

Economic impact of digital tools on rural small businesses in the past three years

+ \$511.4 M

annual sales

+ \$295.9 M

annual value added

+ 1.834

jobs

+ \$76.2 M annual wages

\$687.8 M annual sales

\$397.9 M annual value added

2,467 jobs

\$102.4 M annual wages

Impact of digital tools on rural small business sales

+ 6.1% sale growth

sale growth (past three years) + 8.3%

missed sale growth (past three years)

+ 10.5% potential sale growth

(next three years)

Digital tools allow small rural businesses in North Dakota to reach new customers



67.6%Within the community



50.4%Within state, outside the community



35.6%Across the entire United States



30.1% In neighboring states



In countries outside the United States

How to Unlock the Digital Potential of Rural North Dakota

Increase digital connectivity in rural areas.

66% of rural small businesses say poor internet or cell phone connectivity negatively impacts their business.

Increase the talent pipeline of candidates trained in digital skills (cloud, digital marketing).

38% of rural small businesses say they can't hire the talent with the right digital skills in their area.

Increase adoption of digital training and digital tools by rural small businesses so they can scale their operations.

Nearly 41% of rural small businesses agree that policymakers should create incentive programs that make it easier for rural small businesses to incorporate digital technology into their daily operations.

learn more at:

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- 2 U.S. Census American Community Survey (5-year estimates 2012-16).
- 3. Ibid.
- 4. U.S. Census American Community Survey (5-year estimates 2012-16) and U.S. Department of Agriculture 2013 Rural-Urban Continuum Codes (4-9).
- Ibid.
- 6 Federal Communications Commission. 2018. "2018 Broadband Deployment Report" and U.S. Department of Agriculture 2013 Rural-Urban Continuum Codes (4-9).





Ohio





Unlocking the digital potential for rural small businesses across the country could add \$47 billion to the U.S. GDP per year. For Ohio, it could add \$2,613 million to the state GDP per year, according to a new study by the U.S. Chamber of Commerce and Amazon. The study estimates the economic impact of digital technologies on rural small businesses based on official statistics and a survey to more than 5,000 rural small businesses across the country.



State Stats

GDP1: **\$645.7 billion**

Adult population²: **9,255,859**<u>Civilian labor force³: **5,849,603**</u>

Rural adult population⁴: **1,892,379** Rural civilian labor force⁵: **1,128,763**

Rural population with access to broadband 6: **78.2%**

Key Findings for Ohio

Increased access of digital tools will unlock future economic growth

+ \$4,753.7 M

+ \$2,612.9 M

annual value added

+ 20,500

annual sales

jobs

+ \$853.2 M

annual wages

Economic impact of digital tools on rural small businesses in the past three years

+ \$4,637.3 M

annual sales

+ \$2,549.0 M

annual value added

+ 19,998

jobs

+ \$832.3 M

annual wages

\$3,290.4 M

annual sales

\$1,808.6 M annual value added

14,190 iobs

\$590.6 M annual wages

Impact of digital tools on rural small business sales

+ 20.5%

sale growth
(past three years)

+ 14.5%

missed sale growth (past three years)

+ 21.0%

potential sale growth (next three years)

Digital tools allow small rural businesses in Ohio to reach new customers



66.1%Within the community



55.6%
Within state, outside the community



35.1%Across the entire United States



31.2% In neighboring states



II.U%
In countries outside the United States

How to Unlock the Digital Potential of Rural Ohio

Increase digital connectivity in rural areas.

66% of rural small businesses say poor internet or cell phone connectivity negatively impacts their business.

Increase the talent pipeline of candidates trained in digital skills (cloud, digital marketing).

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- 5. Ibid.
- 6 Federal Communications Commission. 2018. "2018 Broadband Deployment Report" and U.S. Department of Agriculture 2013 Rural-Urban Continuum Codes (4-9).



Oklahoma

amazon



Unlocking the digital potential for rural small businesses across the country could add \$47 billion to the U.S. GDP per year. For Oklahoma, it could add \$1,558 million to the state GDP per year, according to a new study by the U.S. Chamber of Commerce and Amazon. The study estimates the economic impact of digital technologies on rural small businesses based on official statistics and a survey to more than 5,000 rural small businesses across the country.



State Stats

GDP1: \$188.6 billion

Adult population²: **3,025,259** Civilian labor force³: **1,843,120**

Rural adult population⁴: **1,059,489** Rural civilian labor force⁵: **593,308**

Rural population with access to broadband 6: 63.6%

Key Findings for Oklahoma

Increased access of digital tools will unlock future economic growth

+ \$2,695.5 M

annual sales

+ \$1,557.9 M

annual value added

+ 10,412

iobs

+ \$409.3 M

annual wages

Economic impact of digital tools on rural small businesses in the past three years

+ \$2,391.7 M

annual sales

+ \$1,382.4 M

annual value added

+ 9,239

jobs

+ \$363.2 M annual wages

\$1,905.0 M

annual sales

\$1,101.1 M annual value added

7,358 iobs

\$289.3 M annual wages

Impact of digital tools on rural small business sales

+ 17.5% sale growth

(past three years)

+ 13.9% missed sale growth (past three years)

+ 19.7% potential sale growth (next three years)

Digital tools allow small rural businesses in Oklahoma to reach new customers



Within the community



48.8% Within state, outside the community



Across the entire United States



34.9% In neighboring states



In countries outside the United States

How to Unlock the Digital Potential of Rural Oklahoma

Increase digital connectivity in rural areas.

66% of rural small businesses say poor internet or cell phone connectivity negatively impacts their business.

Increase the talent pipeline of candidates trained in digital skills (cloud, digital marketing).

38% of rural small businesses say they can't hire the talent with the right digital skills in their area.

Increase adoption of digital training and digital tools by rural small businesses so they can scale their operations.

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- 6 Federal Communications Commission. 2018. "2018 Broadband Deployment Report" and U.S. Department of Agriculture 2013 Rural-Urban Continuum Codes (4-9).







Unlocking the digital potential for rural small businesses across the country could add \$47 billion to the U.S. GDP per year. For Oregon, it could add \$660 million to the state GDP per year, according to a new study by the U.S. Chamber of Commerce and Amazon. The study estimates the economic impact of digital technologies on rural small businesses based on official statistics and a survey to more than 5,000 rural small businesses across the country.







State Stats

GDP1: **\$227.2 billion**

Adult population²: **3,219,754**Civilian labor force³: **1,993,417**Rural adult population⁴: **533,124**Rural civilian labor force⁵: **286,095**

Rural population with access to broadband 6: 79.8%

Key Findings for Oregon

Increased access of digital tools will unlock future economic growth

+ \$1,242.7 M annual sales

+ \$659.9 M annual value added

+ 5,876

+ \$249.0 M

jobs

annual wages

Economic impact of digital tools on rural small businesses in the past three years

+ \$1,241.4 M

annual sales

+ \$659.2 M

annual value added

+ 5,870

jobs

+ **\$248.7** M annual wages

\$1,110.9 M

annual sales

\$589.9 M annual value added

5,253 iobs

\$222.6 M annual wages

Impact of digital tools on rural small business sales

+ 28.5% sale growth

(past three years)

+ 25.5% missed sale growth (past three years)

+ 28.5% potential sale growth (next three years)

Digital tools allow small rural businesses in Oregon to reach new customers



Within the community



50.4% Within state, outside the community



36.8% Across the entire United States



36.7% In neighboring states



In countries outside the United States

How to Unlock the Digital Potential of Rural Oregon

Increase digital connectivity in rural areas.

66% of rural small businesses say poor internet or cell phone connectivity negatively impacts their business.

Increase the talent pipeline of candidates trained in digital skills (cloud, digital marketing).

38% of rural small businesses say they can't hire the talent with the right digital skills in their area.

Increase adoption of digital training and digital tools by rural small businesses so they can scale their operations.

Nearly 41% of rural small businesses agree that policymakers should create incentive programs that make it easier for rural small businesses to incorporate digital technology into their daily operations.

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Pennsylvania

Unlocking the digital potential for rural small businesses across the country could add \$47 billion to the U.S. GDP per year. For Pennsylvania, it could add \$1,921 million to the state GDP per year, according to a new study by the U.S. Chamber of Commerce and Amazon. The study estimates the economic impact of digital technologies on rural small businesses based on official statistics and a survey to more than 5,000 rural small businesses across the country.







State Stats

GDP1: **\$756.3 billion**

Adult population²: **10,402,780** Civilian labor force³: **6,512,133**

Rural adult population 4: 1,228,611 Rural civilian labor force⁵: **691,193**

Rural population with access to broadband 6: 78.1%

Key Findings for Pennsylvania

Increased access of digital tools will unlock future

+ \$3.401.4 M

+ \$1.920.7 M

annual value added

economic growth

+ 14.746

annual sales

iobs

+ \$654.3 M

annual wages

Economic impact of digital tools on rural small businesses in the past three years

+ \$2.179.1 M

annual sales

+ \$1.230.4 M

annual value added

+ 9.447

jobs

+ \$419.1 M annual wages

\$2,992.1 M

annual sales

\$1,689.6 M annual value added

12,971

iobs

\$575.5 M annual wages

Impact of digital tools on rural small business sales

+ 17.1%

sale growth (past three years)

+ 23.4%

missed sale growth (past three years)

+ 26.7%

potential sale growth (next three years)

Digital tools allow small rural businesses in Pennsylvania to reach new customers



65.4%Within the community



48.7%
Within state, outside the community



31.9%Across the entire United States



39.2% In neighboring states



13.9%
In countries outside the United States

How to Unlock the Digital Potential of Rural Pennsylvania

Increase digital connectivity in rural areas.

66% of rural small businesses say poor internet or cell phone connectivity negatively impacts their business.

Increase the talent pipeline of candidates trained in digital skills (cloud, digital marketing).

38% of rural small businesses say they can't hire the talent with the right digital skills in their area.

Increase adoption of digital training and digital tools by rural small businesses so they can scale their operations.

Nearly 41% of rural small businesses agree that policymakers should create incentive programs that make it easier for rural small businesses to incorporate digital technology into their daily operations.

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- 5. Ibid.
- 6 Federal Communications Commission. 2018. "2018 Broadband Deployment Report" and U.S. Department of Agriculture 2013 Rural-Urban Continuum Codes (4-9).



South Carolina

_TEC

amazon

Unlocking the digital potential for rural small businesses across the country could add \$47 billion to the U.S. GDP per year. For South Carolina, it could add \$430 million to the state GDP per year, according to a new study by the U.S. Chamber of Commerce and Amazon. The study estimates the economic impact of digital technologies on rural small businesses based on official statistics and a survey to more than 5,000 rural small businesses across the country.



State Stats

GDP1: **\$221.7 billion**

Adult population²: **3,871,553**Civilian labor force³: **2,323,777**Rural adult population⁴: **605,200**

Rural civilian labor force⁵: **322,072**

Rural population with access to broadband⁶: **67.5%**

Key Findings for South Carolina

Increased access of digital tools will unlock future economic growth

+ \$791.5 M

+ \$429.7 M annual value added

+ 3,999

annual sales

iobs

+ \$146.0 M

annual wages

Economic impact of digital tools on rural small businesses in the past three years

+ \$509.3 M

annual sales

+ \$276.5 M

annual value added

+ 2,573

jobs

+ \$93.9 M annual wages

\$497.2 M annual sales

\$269.9 M annual value added

2,512 jobs

\$91.7 M annual wages

Impact of digital tools on rural small business sales

+ 10.0% sale growth (past three years)

+ 9.8% missed sale growth (past three years)

+ 15.6% potential sale growth (next three years)

Digital tools allow small rural businesses in South Carolina to reach new customers



56.0%Within the community



51.6%Within state, outside the community



37.4%Across the entire United States



38.8% In neighboring states



9.9%
In countries outside the United States

How to Unlock the Digital Potential of Rural South Carolina

Increase digital connectivity in rural areas.

66% of rural small businesses say poor internet or cell phone connectivity negatively impacts their business.

Increase the talent pipeline of candidates trained in digital skills (cloud, digital marketing).

38% of rural small businesses say they can't hire the talent with the right digital skills in their area.

Increase adoption of digital training and digital tools by rural small businesses so they can scale their operations.

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- Ibid.
- 6 Federal Communications Commission. 2018. "2018 Broadband Deployment Report" and U.S. Department of Agriculture 2013 Rural-Urban Continuum Codes (4-9).



South Dakota

amazon

Unlocking the digital potential for rural small businesses across the country could add \$47 billion to the U.S. GDP per year. For South Dakota, it could add \$453 million to the state GDP per year, according to a new study by the U.S. Chamber of Commerce and Amazon. The study estimates the economic impact of digital technologies on rural small businesses based on official statistics and a survey to more than 5,000 rural small businesses across the country.



State Stats

GDP1: \$49.8 billion

Adult population²: **663,635** Civilian labor force³: 453,329

Rural adult population 4: 340,474 Rural civilian labor force⁵: 225,958

Rural population with access to broadband 6: 82.9%

Key Findings for South Dakota

Increased access of digital tools will unlock future economic growth

+ \$810.2 M

+ \$453.2 M annual value added

+ \$120.7 M

+ 3,506

annual sales

iobs

annual wages

Economic impact of digital tools on rural small businesses in the past three years

+ \$519.4 M

annual sales

+ \$290.5 M

annual value added

+ 2.247

jobs

+ \$77.4 M annual wages

\$566.4 M annual sales

\$316.8 M annual value added

2,451 iobs

\$84.4 M annual wages

Impact of digital tools on

+ 9.3% sale growth

(past three years)

+ 10.2% missed sale growth (past three years)

+ 14.6% potential sale growth (next three years)

rural small business sales

Digital tools allow small rural businesses in South Dakota to reach new customers



Within the community



Within state, outside the community



Across the entire United States



In neighboring states



In countries outside the United States

How to Unlock the Digital Potential of Rural South Dakota

Increase digital connectivity in rural areas.

66% of rural small businesses say poor internet or cell phone connectivity negatively impacts their business.

Increase the talent pipeline of candidates trained in digital skills (cloud, digital marketing).

38% of rural small businesses say they can't hire the talent with the right digital skills in their area.

Increase adoption of digital training and digital tools by rural small businesses so they can scale their operations.

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Tennessee

amazon



Unlocking the digital potential for rural small businesses across the country could add \$47 billion to the U.S. GDP per year. For Tennessee, it could add \$1,191 million to the state GDP per year, according to a new study by the U.S. Chamber of Commerce and Amazon. The study estimates the economic impact of digital technologies on rural small businesses based on official statistics and a survey to more than 5,000 rural small businesses across the country.



State Stats

GDP1: \$349.6 billion

Adult population²: **5,222,438** Civilian labor force³: **3,175,503**

Rural adult population⁴: **1,208,295** Rural civilian labor force⁵: **649,609**

Rural population with access to broadband 6: 79.9%

Key Findings for Tennessee

Increased access of digital tools will unlock future economic growth

+ \$2,182.8 M

annual sales

+ \$1,191.2 M

annual value added

+ 9,397

jobs

+ \$369.6 M

annual wages

Economic impact of digital tools on rural small businesses in the past three years

+ \$1,668.5 M

annual sales

+ \$910.5 M

annual value added

+ 7,183

jobs

+ \$282.5 M annual wages

\$2,812.4 M

annual sales

\$1,534.7 M annual value added

12,107

iobs

\$476.2 M annual wages

Impact of digital tools on rural small business sales

+ 16.5%

sale growth (past three years)

+ 27.9%

missed sale growth (past three years)

+ 21.6%

potential sale growth (next three years)

Digital tools allow small rural businesses in Tennessee to reach new customers



64.7%Within the community



51.3%Within state, outside the community



38.5%
Across the entire
United States



38.3% In neighboring states



In countries outside the United States

How to Unlock the Digital Potential of Rural Tennessee

Increase digital connectivity in rural areas.

66% of rural small businesses say poor internet or cell phone connectivity negatively impacts their business.

Increase the talent pipeline of candidates trained in digital skills (cloud, digital marketing).

38% of rural small businesses say they can't hire the talent with the right digital skills in their area.

Increase adoption of digital training and digital tools by rural small businesses so they can scale their operations.

Nearly 41% of rural small businesses agree that policymakers should create incentive programs that make it easier for rural small businesses to incorporate digital technology into their daily operations.

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- 6 Federal Communications Commission. 2018. "2018 Broadband Deployment Report" and U.S. Department of Agriculture 2013 Rural-Urban Continuum Codes (4-9).



Texas

Unlocking the digital potential for rural small businesses across the country could add \$47 billion to the U.S. GDP per year. For Texas, it could add \$3,760 million to the state GDP per year, according to a new study by the U.S. Chamber of Commerce and Amazon. The study estimates the economic impact of digital technologies on rural small businesses based on official statistics and a survey to more than 5,000 rural small businesses across the country.







State Stats

GDP1: \$1.645.1 billion

Adult population²: **20,599,223** Civilian labor force³: **13,219,523**

Rural adult population⁴: **2,384,838** Rural civilian labor force⁵: **1,303,776**

Rural population with access to broadband 6: 70.0%

Key Findings for Texas

Increased access of digital tools will unlock future economic growth

+ \$6,656.9 M

annual sales

+ \$3,760.0 M

annual value added

+ 23,433

jobs

+ \$962.7 M

annual wages

Economic impact of digital tools on rural small businesses in the past three years

+ \$6,107.4 M

annual sales

+ \$3,449.6 M

annual value added

+ 21,499

jobs

+ \$883.3 M

annual wages

\$6,157.3 M

annual sales

\$3,477.8 M annual value added

21,675

iobs

\$890.5 M annual wages

Impact of digital tools on rural small business sales

+ 23.1%

sale growth (past three years) + 23.3% missed sale growth

(past three years)

+ 25.1% potential sale growth (next three years)

Digital tools allow small rural businesses in Texas to reach new customers



63.6%Within the community



46.9%
Within state, outside the community



30.8%
Across the entire
United States



28.7%
In neighboring states



14.0%
In countries outside the United States

How to Unlock the Digital Potential of Rural Texas

Increase digital connectivity in rural areas.

66% of rural small businesses say poor internet or cell phone connectivity negatively impacts their business.

Increase the talent pipeline of candidates trained in digital skills (cloud, digital marketing).

38% of rural small businesses say they can't hire the talent with the right digital skills in their area.

Increase adoption of digital training and digital tools by rural small businesses so they can scale their operations.

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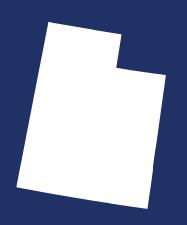


Utah

Unlocking the digital potential for rural small businesses across the country could add \$47 billion to the U.S. GDP per year. For Utah, it could add \$216 million to the state GDP per year, according to a new study by the U.S. Chamber of Commerce and Amazon. The study estimates the economic impact of digital technologies on rural small businesses based on official statistics and a survey to more than 5,000 rural small businesses across the country.







State Stats

GDP1: **\$164.9 billion**

Adult population²: **2,136,930**Civilian labor force³: **1,447,260**Rural adult population⁴: **232,368**Rural civilian labor force⁵: **144,824**

Rural population with access to broadband 6: 78.2%

Key Findings for Utah

Increased access of digital tools will unlock future economic growth

+ \$380.2 M

+ \$215.6 M

annual value added

+ 1,868

annual sales

jobs

+ \$73.2 M

annual wages

Economic impact of digital tools on rural small businesses in the past three years

+ \$275.4 M

annual sales

+ \$156.2 M

annual value added

+ 1,354

jobs

+ \$53.1 M annual wages

\$276.9 M annual sales

\$157.0 M annual value added

1,361 jobs

\$53.3 M annual wages

Impact of digital tools on rural small business sales

+ 9.4%

sale growth misse (past three years) (past

+ 9.5% missed sale growth (past three years)

+ 13.0% potential sale growth (next three years)

Digital tools allow small rural businesses in Utah to reach new customers



62.1%Within the community



54.8%Within state, outside the community



48.7%
Across the entire
United States



48.2% In neighboring states



25.5%
In countries outside the United States

How to Unlock the Digital Potential of Rural Utah

Increase digital connectivity in rural areas.

66% of rural small businesses say poor internet or cell phone connectivity negatively impacts their business.

Increase the talent pipeline of candidates trained in digital skills (cloud, digital marketing).

38% of rural small businesses say they can't hire the talent with the right digital skills in their area.

Increase adoption of digital training and digital tools by rural small businesses so they can scale their operations.

Nearly 41% of rural small businesses agree that policymakers should create incentive programs that make it easier for rural small businesses to incorporate digital technology into their daily operations.

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- 5 Ibid.
- 6 Federal Communications Commission. 2018. "2018 Broadband Deployment Report" and U.S. Department of Agriculture 2013 Rural-Urban Continuum Codes (4-9).



Vermont

Unlocking the digital potential for rural small businesses across the country could add \$47 billion to the U.S. GDP per year. For Vermont, it could add \$578 million to the state GDP per year, according to a new study by the U.S. Chamber of Commerce and Amazon. The study estimates the economic impact of digital technologies on rural small businesses based on official statistics and a survey to more than 5,000 rural small businesses across the country.







State Stats

GDP1: **\$32.5 billion**

Adult population²: **520,197**Civilian labor force³: **344,324**Rural adult population⁴: **341,423**Rural civilian labor force⁵: **219,385**

Rural population with access to broadband⁶: 83.2%

Key Findings for Vermont

Increased access of digital tools will unlock future economic growth

+ \$1,007.1 M annual sales

+ \$577.6 M annual value added

+ 5,549

iobs

annu

+ \$203.4 M annual wages

Economic impact of digital tools on rural small businesses in the past three years

+ \$393.2 M

annual sales

+ \$225.5 M

annual value added

+ 2,166

jobs

+ \$79.4 M annual wages

\$854.1 M annual sales

\$489.9 M annual value added

4,705 jobs

\$172.5 M annual wages

Impact of digital tools on rural small business sales

+ 8.8% sale growth (past three years)

+ 19.1% missed sale growth (past three years)

+ 22.5% potential sale growth (next three years)

Digital tools allow small rural businesses in Vermont to reach new customers



59.6%Within the community



52.0%Within state, outside the community



40.1%
Across the entire
United States



48.0% In neighboring states



19.0%
In countries outside the United States

How to Unlock the Digital Potential of Rural Vermont

Increase digital connectivity in rural areas.

66% of rural small businesses say poor internet or cell phone connectivity negatively impacts their business.

Increase the talent pipeline of candidates trained in digital skills (cloud, digital marketing).

38% of rural small businesses say they can't hire the talent with the right digital skills in their area.

Increase adoption of digital training and digital tools by rural small businesses so they can scale their operations.

Nearly 41% of rural small businesses agree that policymakers should create incentive programs that make it easier for rural small businesses to incorporate digital technology into their daily operations.

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- U.S. Bureau of Economic Analysis (2017 data).
- 2 U.S. Census American Community Survey (5-year estimates 2012-16).
- 3. Ibid.
- 4. U.S. Census American Community Survey (5-year estimates 2012-16) and U.S. Department of Agriculture 2013 Rural-Urban Continuum Codes (4-9).
- Ibid.
- 6 Federal Communications Commission. 2018. "2018 Broadband Deployment Report" and U.S. Department of Agriculture 2013 Rural-Urban Continuum Codes (4-9).



Virginia

Unlocking the digital potential for rural small businesses across the country could add \$47 billion to the U.S. GDP per year. For Virginia, it could add \$1,291 million to the state GDP per year, according to a new study by the U.S. Chamber of Commerce and Amazon. The study estimates the economic impact of digital technologies on rural small businesses based on official statistics and a survey to more than 5,000 rural small businesses across the country.







State Stats

GDP1: **\$510.6 billion**

Adult population²: **6,653,111**<u>Civilian labor force³: **4,291,796**</u>

Rural adult population⁴: **870,925** Rural civilian labor force⁵: **467,964**

Rural population with access to broadband 6: 73.2%

Key Findings for Virginia

Increased access of digital tools will unlock future economic growth

+ \$2,244.6 M

annual sales

+ \$1,291.2 M

annual value added

+ 9,415

jobs

+ \$452.4 M

annual wages

Economic impact of digital tools on rural small businesses in the past three years

+ \$1,695.4 M

annual sales

+ \$975.3 M

annual value added

+ 7,112

jobs

+ \$341.7 M annual wages

\$2,163.6 M

annual sales

\$1,244.6 M annual value added

9,076 iobs

\$436.1 M annual wages

Impact of digital tools on rural small business sales

+ 22.9% sale growth

sale growth (past three years)

+ 29.2% missed sale growth

(past three years)

+ 30.3% potential sale growth (next three years)

Digital tools allow small rural businesses in Virginia to reach new customers



59.3%Within the community



54.5%Within state, outside the community



36.9%Across the entire United States



35.2% In neighboring states



I2.4%
In countries outside the United States

How to Unlock the Digital Potential of Rural Virginia

Increase digital connectivity in rural areas.

66% of rural small businesses say poor internet or cell phone connectivity negatively impacts their business.

Increase the talent pipeline of candidates trained in digital skills (cloud, digital marketing).

38% of rural small businesses say they can't hire the talent with the right digital skills in their area.

Increase adoption of digital training and digital tools by rural small businesses so they can scale their operations.

Nearly 41% of rural small businesses agree that policymakers should create incentive programs that make it easier for rural small businesses to incorporate digital technology into their daily operations.

learn more at:

EmpoweringRuralBusinesses.com

- U.S. Bureau of Economic Analysis (2017 data).
- 2 U.S. Census American Community Survey (5-year estimates 2012-16).
- 3. Ibid.
- 4. U.S. Census American Community Survey (5-year estimates 2012-16) and U.S. Department of Agriculture 2013 Rural-Urban Continuum Codes (4-9).
- 5. Ibid.
- 6 Federal Communications Commission. 2018. "2018 Broadband Deployment Report" and U.S. Department of Agriculture 2013 Rural-Urban Continuum Codes (4-9).



Washington

Unlocking the digital potential for rural small businesses across the country could add \$47 billion to the U.S. GDP per year. For Washington, it could add \$331 million to the state GDP per year, according to a new study by the U.S. Chamber of Commerce and Amazon. The study estimates the economic impact of digital technologies on rural small businesses based on official statistics and a survey to more than 5,000 rural small businesses across the country.







State Stats

GDP1: **\$524.3 billion**

Adult population²: **5,647,697** Civilian labor force³: **3,576,013** Rural adult population 4: 583,726 Rural civilian labor force⁵: 313,674

Rural population with access to broadband 6: 92.2%

Key Findings for Washington

Increased access of digital tools will unlock future economic growth

+ \$594.4 M

+ \$330.5 M annual value added

annual sales

+ \$116.7 M

+ 2,483

annual wages

iobs

Economic impact of digital tools on rural small businesses in the past three years

+ \$585.6 M

annual sales

+ \$325.6 M

annual value added

+ 2.446

jobs

+ \$114.9 M

annual wages

\$464.9 M annual sales

\$258.5 M annual value added

1,942 iobs

\$91.3 M annual wages

Impact of digital tools on

+ 14.5% sale growth

(past three years)

+ 11.5% missed sale growth (past three years)

+ 14.8% potential sale growth (next three years)

rural small business sales

Digital tools allow small rural businesses in Washington to reach new customers



Within the community



Within state, outside the community



37.6% Across the entire United States



In neighboring states



In countries outside the United States

How to Unlock the Digital Potential of Rural Washington

Increase digital connectivity in rural areas.

66% of rural small businesses say poor internet or cell phone connectivity negatively impacts their business.

Increase the talent pipeline of candidates trained in digital skills (cloud, digital marketing).

38% of rural small businesses say they can't hire the talent with the right digital skills in their area.

Increase adoption of digital training and digital tools by rural small businesses so they can scale their operations.

Nearly 41% of rural small businesses agree that policymakers should create incentive programs that make it easier for rural small businesses to incorporate digital technology into their daily operations.

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- 6 Federal Communications Commission. 2018. "2018 Broadband Deployment Report" and U.S. Department of Agriculture 2013 Rural-Urban Continuum Codes (4-9).



West Virginia

Unlocking the digital potential for rural small businesses across the country could add \$47 billion to the U.S. GDP per year. For West Virginia, it could add \$1,878 million to the state GDP per year, according to a new study by the U.S. Chamber of Commerce and Amazon. The study estimates the economic impact of digital technologies on rural small businesses based on official statistics and a survey to more than 5,000 rural small businesses across the country.







State Stats

GDP1: **\$74.0** billion

Adult population²: **1,509,212** Civilian labor force³: **811,627**

Rural adult population⁴: **582,566**Rural civilian labor force⁵: **292,132**

Rural population with access to broadband 6: 75.6%

Key Findings for West Virginia

Increased access of digital tools will unlock future economic growth

+ \$3,252.2 M

annual sales

+ \$1,877.7 M

annual value added

+ 16,373

jobs

+ \$591.0 M

annual wages

Economic impact of digital tools on rural small businesses in the past three years

+ \$2,590.6 M

annual sales

+ \$1,495.7 M

annual value added

+ 13,042

jobs

+ \$470.8 M annual wages

\$1,955.1 M

annual sales

\$1,128.8 M annual value added

9,843 iobs

\$355.3 M annual wages

Impact of digital tools on rural small business sales

+ 45.9% sale growth

(past three years)

+ 34.6% missed sale growth (past three years)

+ 57.6% potential sale growth (next three years)

Digital tools allow small rural businesses in West Virginia to reach new customers



Within the community



50.9% Within state, outside the community



Across the entire United States



36.4% In neighboring states



In countries outside the United States

How to Unlock the Digital Potential of Rural West Virginia

Increase digital connectivity in rural areas.

66% of rural small businesses say poor internet or cell phone connectivity negatively impacts their business.

Increase the talent pipeline of candidates trained in digital skills (cloud, digital marketing).

38% of rural small businesses say they can't hire the talent with the right digital skills in their area.

Increase adoption of digital training and digital tools by rural small businesses so they can scale their operations.

Nearly 41% of rural small businesses agree that policymakers should create incentive programs that make it easier for rural small businesses to incorporate digital technology into their daily operations.

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- 6 Federal Communications Commission. 2018. "2018 Broadband Deployment Report" and U.S. Department of Agriculture 2013 Rural-Urban Continuum Codes (4-9).



Wisconsin

Unlocking the digital potential for rural small businesses across the country could add \$47 billion to the U.S. GDP per year. For Wisconsin, it could add \$1,407 million to the state GDP per year, according to a new study by the U.S. Chamber of Commerce and Amazon. The study estimates the economic impact of digital technologies on rural small businesses based on official statistics and a survey to more than 5,000 rural small businesses across the country.







State Stats

GDP1: \$321.4 billion

Adult population²: **4,603,725**

Civilian labor force³: 3,079,765

Rural adult population 4: 1,220,912 Rural civilian labor force⁵: **771,826**

Rural population with access to broadband 6: 68.0%

Key Findings for Wisconsin

Increased access of digital tools will unlock future economic growth

+ \$2,606.1 M

+ \$1.406.6 M

annual sales

annual value added

+ \$463.0 M

+ 11,208

iobs

annual wages

Economic impact of digital tools on rural small businesses in the past three years

+ \$2,190.3 M

annual sales

+ \$1.182.1 M

annual value added

+ 9.419

jobs

+ \$389.1 M annual wages

\$2,215.2 M

annual sales

\$1,195.6 M annual value added

9,526

iobs

\$393.5 M annual wages

Impact of digital tools on rural small business sales

+ 16.0% sale growth

sale growth (past three years)

+ 16.1% missed sale growth (past three years)

+ 19.0% potential sale growth (next three years)

Digital tools allow small rural businesses in Wisconsin to reach new customers



62.7%Within the community



47.1%Within state, outside the community



33.5%Across the entire United States



30.3% In neighboring states



IA.5%
In countries outside the United States

How to Unlock the Digital Potential of Rural Wisconsin

Increase digital connectivity in rural areas.

66% of rural small businesses say poor internet or cell phone connectivity negatively impacts their business.

Increase the talent pipeline of candidates trained in digital skills (cloud, digital marketing).

38% of rural small businesses say they can't hire the talent with the right digital skills in their area.

Increase adoption of digital training and digital tools by rural small businesses so they can scale their operations.

Nearly 41% of rural small businesses agree that policymakers should create incentive programs that make it easier for rural small businesses to incorporate digital technology into their daily operations.

learn more at:

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- 5. Ibid.
- 6 Federal Communications Commission. 2018. "2018 Broadband Deployment Report" and U.S. Department of Agriculture 2013 Rural-Urban Continuum Codes (4-9).

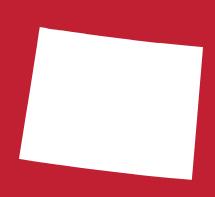


Vyoming



amazon

Unlocking the digital potential for rural small businesses across the country could add \$47 billion to the U.S. GDP per year. For Wyoming, it could add \$204 million to the state GDP per year, according to a new study by the U.S. Chamber of Commerce and Amazon. The study estimates the economic impact of digital technologies on rural small businesses based on official statistics and a survey to more than 5,000 rural small businesses across the country.



State Stats

GDP1: \$38.0 billion

Adult population²: **459,198** Civilian labor force³: **308,716** Rural adult population 4: 319,234 Rural civilian labor force⁵: 215,342

Rural population with access to broadband 6: 73.2%

Key Findings for Wyoming

Increased access of digital tools will unlock future economic growth

+ \$339.0 M

+ \$203.8 M annual value added

annual sales

+ \$57.5 M

+ 1,381

iobs

annual wages

Economic impact of digital tools on rural small businesses in the past three years

+ \$992.0 M

+ \$596.4 M

annual sales

annual value added

+ 4.040

+ \$168.2 M annual wages

jobs

\$505.4 M annual sales

\$4,303.9 M annual value added

2,058 jobs

\$85.7 M annual wages

Impact of digital tools on rural small business sales

+ 15.8% sale growth (past three years)

+ 8.0% missed sale growth (past three years)

+ 5.4% potential sale growth (next three years)

Digital tools allow small rural businesses in Wyoming to reach new customers



60.6%Within the community



53.7%Within state, outside the community



49.7%
Across the entire
United States



45.0% In neighboring states



26.4%
In countries outside the United States

How to Unlock the Digital Potential of Rural Wyoming

Increase digital connectivity in rural areas.

66% of rural small businesses say poor internet or cell phone connectivity negatively impacts their business.

Increase the talent pipeline of candidates trained in digital skills (cloud, digital marketing).

38% of rural small businesses say they can't hire the talent with the right digital skills in their area.

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- 6 Federal Communications Commission. 2018. "2018 Broadband Deployment Report" and U.S. Department of Agriculture 2013 Rural-Urban Continuum Codes (4-9).